

KIL/SH/ST.EX/2015-16

27th April, 2016

The Secretary
BSE Ltd. , Floor 25, P. J. Towers
Dalal Street, Mumbai - 400 001

The Vice-President
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051

The Secretary,
The Calcutta Stock Exchange Ltd.
7, Lyons Range, Kolkata-700 001

Sub: Reconciliation of Share Capital Audit

Dear Sirs,

In accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and subsequent Circular No. CIR/MRD/DP/30/2010 dated 06.09.2010 issued by the Securities and Exchange Board of India, please find enclosed herewith Reconciliation of Share Capital Audit Report dated 27th April, 2016 issued by CS Salil Banerjee, Company Secretary in respect of quarter ended 31st March, 2016 for your information and records.

Thanking you,

Yours faithfully,
[Signature]
for KESORAM INDUSTRIES LTD

GAUTAM GANGULI
Company Secretary

Encl: as above.

D:Sh Dept>KIL>All SEs.DP.>Share Cap Audit Report/10

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|--|--|
| 1. For Quarter Ended | 31 st March, 2016 |
| 2. ISIN | INE087A01019 |
| 3. Face Value | Rs. 10 per share |
| 4. Name of the Company | KESORAM INDUSTRIES LIMITED |
| 5. Registered Office Address | Birla Building, 9/1, R.N Mukherjee Road
Kolkata – 700 001 |
| 6. Correspondence Address | Same as above |
| 7. Telephone & Fax Nos. | 2213-0441, Fax – 2210-9445 |
| 8. Email address | kesocorp@cal3.vsnl.net.in |
| 9. Name of the Stock Exchanges where the Company's securities are listed | National Stock Exchange of India Limited
Bombay Stock Exchange Limited
Calcutta Stock Exchange Limited |

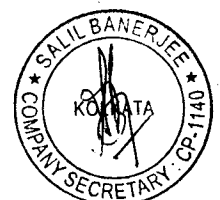
	Number of Shares	% of Issued Capital
10 Issued Capital [No. of shares]	11,72,68,650	100
11. Listed Capital (Exchange wise) (as per company records)	10,97,68,650 with NSE, BSE & CSE	93.60
12. Held in dematerialized form in CDSL	1,18,05,671	10.07
13. Held in dematerialized form in NSDL	9,65,51,182	82.33
14. Physical	14,11,797	1.20
15. Total No. of shares (12+13+14)	10,97,68,650	100
16. Reason for difference if any, between (10&11), (10 & 15), (11 & 15):		

Allotment of 75,00,000 shares were made on 31st March, 2016. The said shares got listed in BSE and NSE on 5th April, 2016 and 7th April, 2016 respectively. Approval from CSE is pending.

The allotment was made on 31st March, 2016, the same got reflected in NSDL records on 8th April, 2016.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle/approval pending for SE (Specify Names)
Preferential Issue	75,00,000	Applied	-	Yes	Yes	In-principal approval obtained from BSE, NSE & CSE. Approval pending.



* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

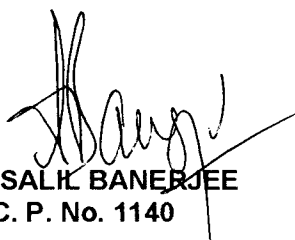
18. Register of Members is updated (Yes / No)
If not, updated upto which date YES
19. Reference of previous quarter with regards
to excess dematerialized shares, if any: N.A.
20. Has the company resolved the matter
mentioned in point no. 19 above in the
current quarter? If not, reason why? N.A.
21. Mention the total no. of requests, if any, confirmed
after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay. N.A.

Total No. of demat requests	No. of requests	No of shares	Reason for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone & Fax No. of the
Compliance Officer of the Co. Mr. Gautam Ganguli
Tele: 2313-0441, Fax – 2210-9455
23. Name, Address, Tel & Fax No.
Regn. No. of the Auditor Mr. Salil Banerjee,
Unit 506, 5th Floor
Commercial Point
79, Lenin Sarani, Kolkata – 700 013,
Tele: 033 3290-2445, Fax: 2264-0881,
C.P. 1140
24. Appointment of common agency for
share registry work MCS SHARE TRANSFER AGENT LIMITED
12/1/5, Manoharpukur Road, Kolkata- 700026
25. Any other detail that the auditor may like to
provide (e. g. BIFR company, delisting from
SE) N.A.

Kolkata
27th April, 2016




CS SALIL BANERJEE
C. P. No. 1140